

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, INC.,

Debtor.

Chapter 11

Case No. 09-12118 (KG)

*Ref. Dkt. #9*

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT  
OF GREENBERG TRAUIG, LLP AS COUNSEL FOR THE  
DEBTOR, EFFECTIVE AS OF THE PETITION DATE**

Upon the application (the “**Application**”)<sup>1</sup> filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**”) seeking entry of an order authorizing the retention and employment of the law firm of Greenberg Traurig, LLP (“Greenberg Traurig”) as counsel for the Debtor, effective as of the Petition Date; pursuant to sections 327(a) and 328(a) of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et. seq.* (the “**Bankruptcy Code**”), and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Local Rule 2014-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”); the Court, having reviewed the Application, the *Affidavit of Scott D. Cousins in Support of the Retention and Employment of Greenberg Traurig, LLP as Counsel to the Debtor, Effective as of the Petition Date* finds that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, this is a core matter pursuant to 28 U.S.C. § 157(b)(2), notice of the Application was sufficient under the circumstances and that no further notice need be given, Greenberg Traurig is “disinterested” and eligible for retention pursuant to

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

sections 101(14) and 327(a) of the Bankruptcy Code, and the legal and factual bases set forth in the Application establishes just cause for the relief granted herein,

THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Application is Granted.
2. The Debtor is authorized to retain and employ Greenberg Traurig as counsel pursuant to sections 327(a) and 328(a) of the Bankruptcy Code and Local Rule 2014-1, effective as of the Petition Date, to perform the services set forth in the Application.
3. Greenberg Traurig shall be compensated in accordance with sections 328, 330, and 331 of the Bankruptcy Code, any applicable Bankruptcy Rules, and any applicable orders of this Court.
4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: July 29, 2009

  
UNITED STATES BANKRUPTCY JUDGE